

<i>Liquidation Analysis in thousands</i>		
as of 10/17/2008		Total
<i>Assets:</i>		
Cash	\$	940
Accounts Receivable	\$	190
Hidden City Games Stock	\$	-
Fixed Assets	\$	24
<i>Total Assets:</i>	\$	1,153
<i>Liabilities:</i>		
Cash 2009 deposits	\$	121
Chapter 7 administrative	\$	115
Chapter 11 administrative	\$	150
Priority: Employee vac.	\$	32
Priority: Tax (pre-petition)	\$	275
2 months operations	\$	200
Payables, sales taxes	\$	32
<i>Total Liabilities:</i>	\$	926
<i>Remainder:</i>	\$	228
<i>Creditor debt:</i>	\$	3,366
<i>Valuation: in dollars</i>	\$	0.07

Notes to Liquidation Analysis	
Cash - 2-15-2008	320,390.52
Cash - 10-17-2008	939,594.01
AR - 2-15-2008	379,350.90
AR @ .50	189,675.45
Fixed assets (book value)	241,656.28
Fixed assets @ .10	24,165.63
Chapter 7=10% of Assets	115,343.51
Employee vacation	32,110.90
2 months burn rate	200,000.00
Sales taxes	15,308.84
Payables: accrual	16,564.52